

Privacy Statement

This privacy statement is being provided to you as either a client of Gilman Ciocia, or its affiliates, Prime Capital Services, Inc. (a registered broker-dealer, member FINRA/SIPC) and/or Asset & Financial Planning, Ltd. (SEC Registered Investment Adviser). Our goal is to protect your privacy. During the regular course of business, we may collect nonpublic personal information from sources such as:

- Information reported by you on new account applications or other forms you provide to us.
- Information about your transactions with our affiliates, others, or us.

We share nonpublic information solely to service our client accounts. We do not disclose any nonpublic personal information about our customers or former customers to anyone, except as permitted by law.

Information Safeguarding

We will internally safeguard your nonpublic personal information by restricting access to only those employees who provide products or services to you or those who need access to your information to service your account. In addition, we will maintain physical, electronic and procedural safeguards that meet federal and/or state standards to guard your nonpublic personal information.